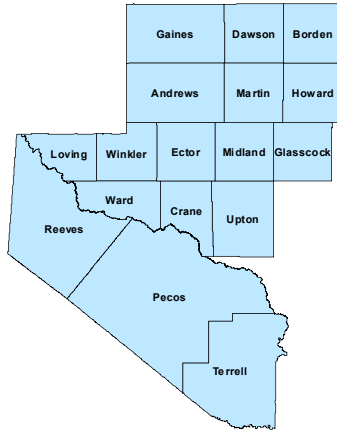
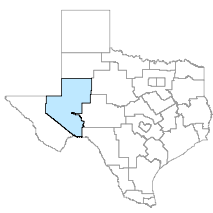


Permian Basin Workforce Development Area

July 2026



WDA Labor Force Statistics

	Jul-26	Jun-26	Jul-25	Yearly Change
Civilian Labor Force	265,117	263,510	260,947	4,170
Employed	254,844	252,947	251,383	3,461
Unemployed	10,273	10,563	9,564	709
Unemployment Rate	3.9%	4.0%	3.7%	0.2%

Texas Labor Force Statistics

	Jul-26	Jun-26	Jul-25	Yearly Change
Civilian Labor Force	15,955,048	15,921,414	15,889,771	65,277
Employed	15,188,778	15,140,644	15,180,836	7,942
Unemployed	766,270	780,770	708,935	57,335
Unemployment Rate	4.8%	4.9%	4.5%	0.3%

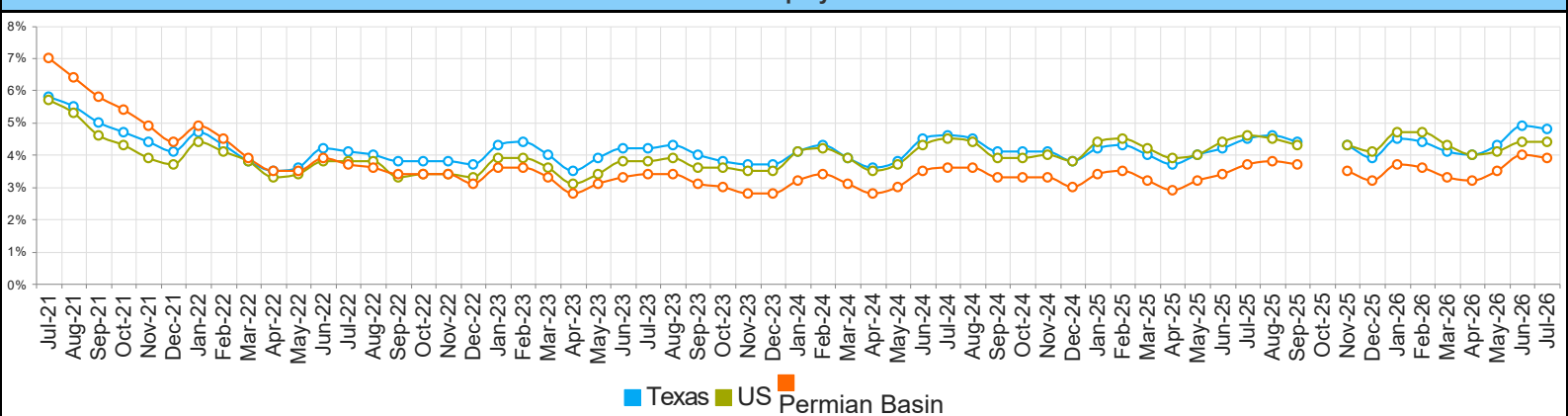
US Labor Force Statistics

	Jul-26	Jun-26	Jul-25	Yearly Change
Civilian Labor Force	170,235,000	170,198,000	171,646,000	-1,411,000
Employed	162,800,000	162,722,000	163,799,000	-999,000
Unemployed	7,435,000	7,476,000	7,847,000	-412,000
Unemployment Rate	4.4%	4.4%	4.6%	-0.2%

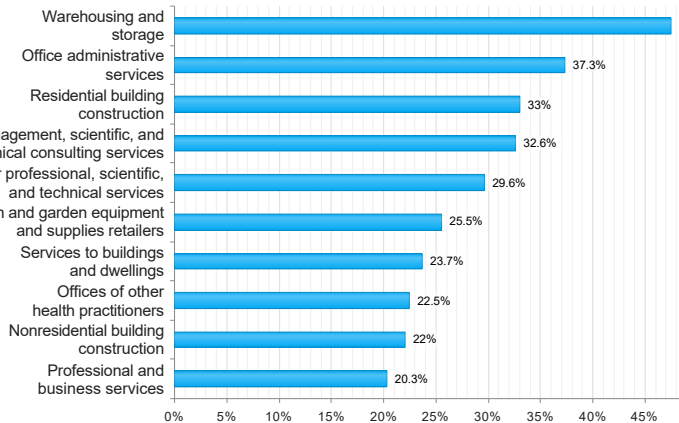
Continued Claims for the Week of the 12th

	Jul-26	Jun-26	Jul-25	Yearly Change
WDA	1,379	1,449	1,719	-340
Texas	124,945	128,554	152,678	-27,733

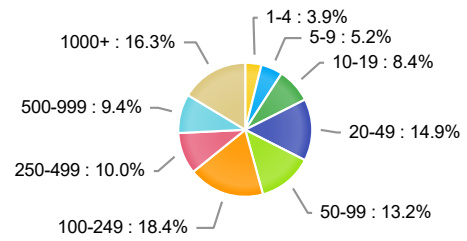
Historical Unemployment Rates



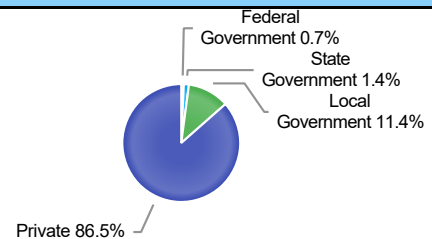
Projected Top Ten Fastest Growing Industries in WDA (% Growth 2024-2034)



Employment by Size Class (1st Quarter 2026)



Employment by Ownership (1st Quarter 2026)



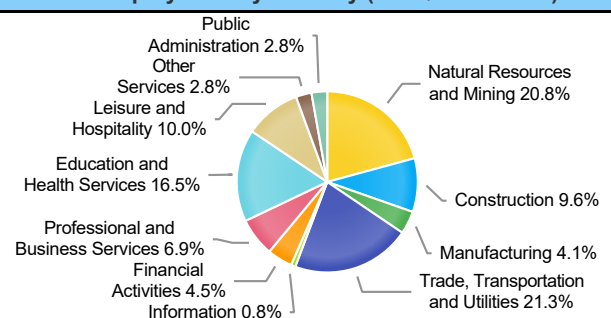
Average Weekly Wage (1st Quarter 2026)

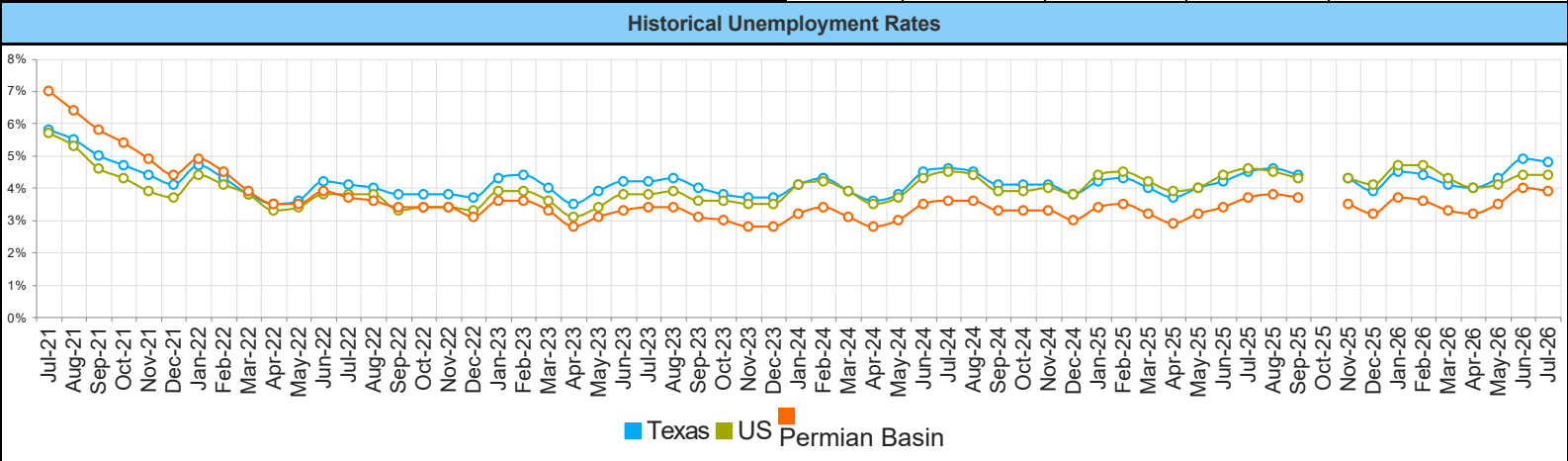
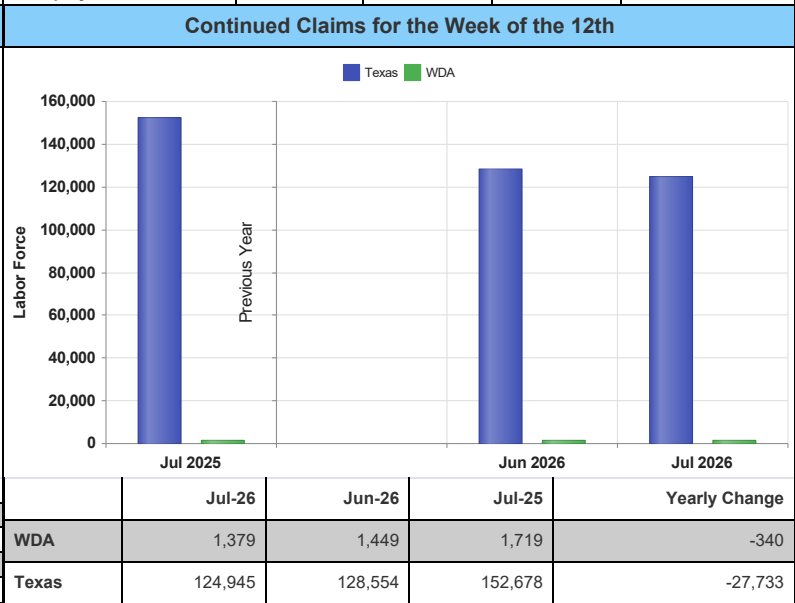
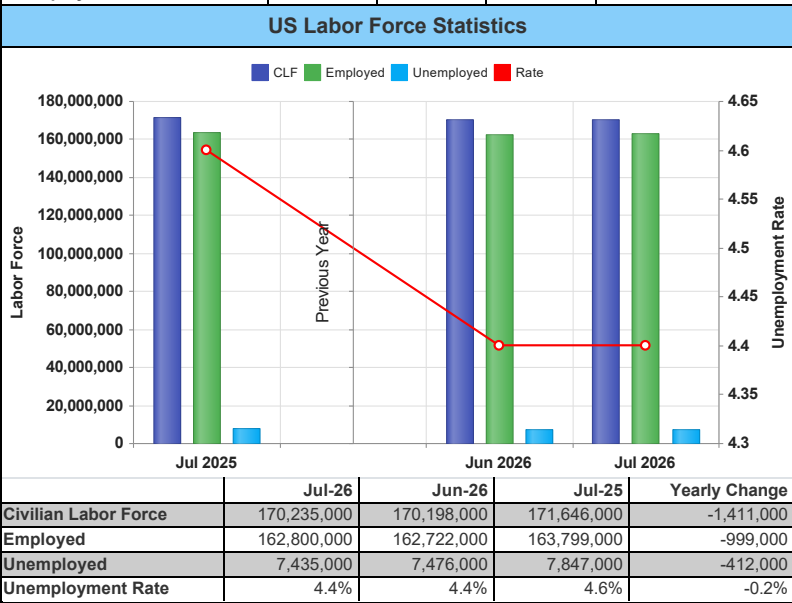
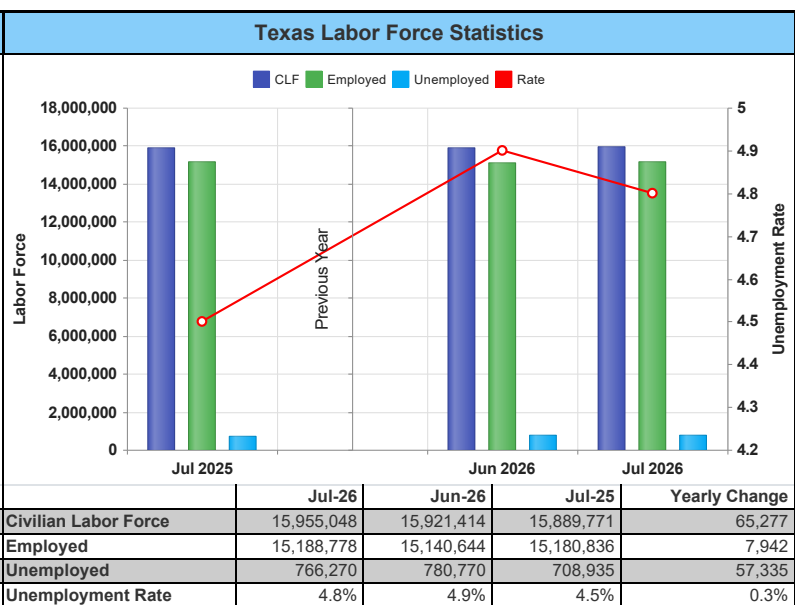
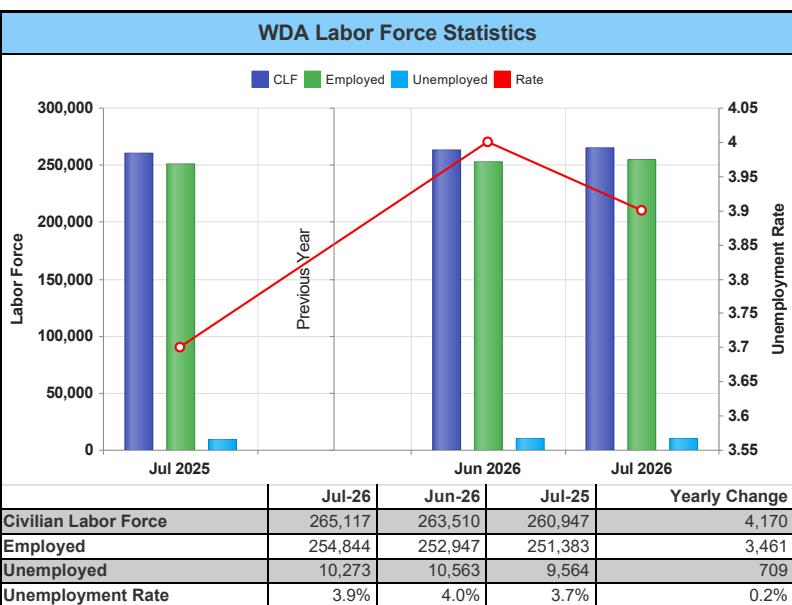
	Q1 2026	Q4 2025	Q1 2025	Quarterly Change	Yearly Change
WDA	\$1,753	\$1,704	\$1,710	\$49	\$43
Texas	\$1,646	\$1,548	\$1,586	\$98	\$60
US	N/A	\$1,569	\$1,592	N/A	N/A

Employment by Industry (1st Quarter 2026, Percent Change)

Industry	Employment	% of Total	% Quarterly Change	% Yearly Change
Natural Resources and Mining	54,642	20.8%	0.3%	-3.6%
Construction	25,183	9.6%	-4.8%	4.9%
Manufacturing	10,708	4.1%	-0.1%	-2.4%
Trade, Transportation and Utilities	56,000	21.3%	-1.7%	-0.4%
Information	2,035	0.8%	2.0%	8.5%
Financial Activities	11,726	4.5%	-0.5%	-0.8%
Professional and Business Services	18,175	6.9%	-3.5%	-4.1%
Education and Health Services	43,268	16.5%	-0.3%	-0.5%
Leisure and Hospitality	26,351	10.0%	-1.6%	0.4%
Other Services	7,462	2.8%	-1.2%	-3.8%
Public Administration	7,246	2.8%	0.0%	1.7%

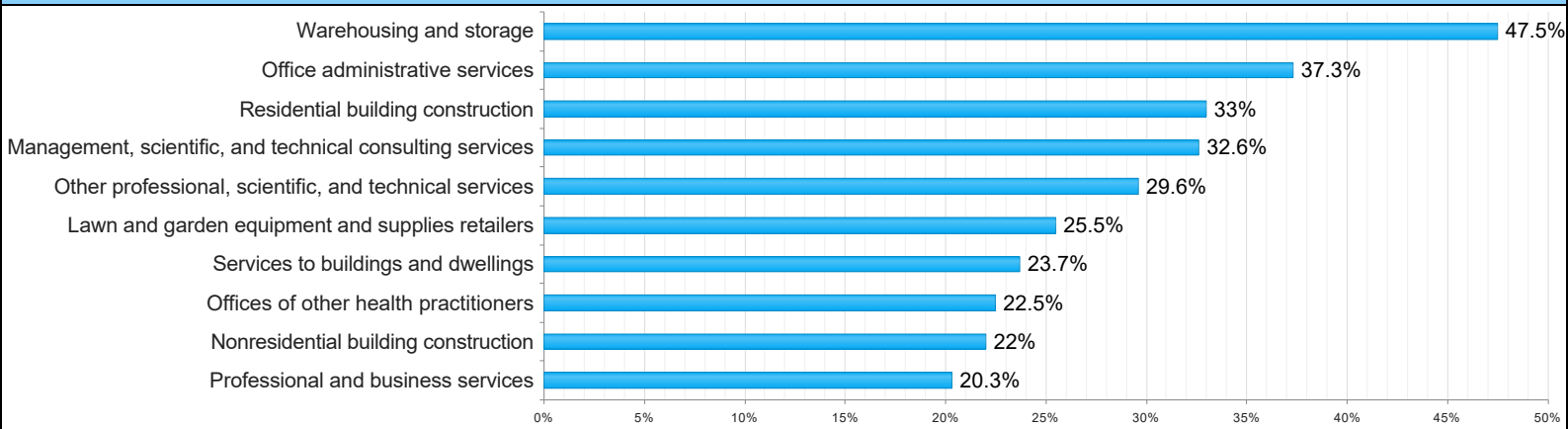
Employment by Industry (1st Quarter 2026)





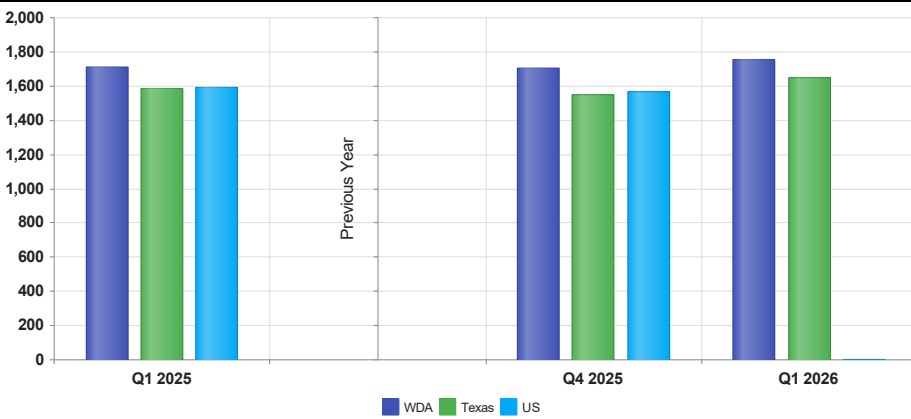
Months	WDA	Texas	US
Jul-26	3.9	4.8	4.4
Jun-26	4.0	4.9	4.4
May-26	3.5	4.3	4.1
Apr-26	3.2	4.0	4.0
Mar-26	3.3	4.1	4.3
Feb-26	3.6	4.4	4.7
Jan-26	3.7	4.5	4.7
Dec-25	3.2	3.9	4.1
Nov-25	3.5	4.3	4.3
Oct-25	N/A	N/A	N/A
Sep-25	3.7	4.4	4.3
Aug-25	3.8	4.6	4.5
Jul-25	3.7	4.5	4.6
Jun-25	3.4	4.2	4.4
May-25	3.2	4.0	4.0
Apr-25	2.9	3.7	3.9
Mar-25	3.2	4.0	4.2
Feb-25	3.5	4.3	4.5
Jan-25	3.4	4.2	4.4
Dec-24	3.0	3.8	3.8
Nov-24	3.3	4.1	4.0
Oct-24	3.3	4.1	3.9
Sep-24	3.3	4.1	3.9
Aug-24	3.6	4.5	4.4
Jul-24	3.6	4.6	4.5
Jun-24	3.5	4.5	4.3
May-24	3.0	3.8	3.7
Apr-24	2.8	3.6	3.5
Mar-24	3.1	3.9	3.9
Feb-24	3.4	4.3	4.2
Jan-24	3.2	4.1	4.1
Dec-23	2.8	3.7	3.5
Nov-23	2.8	3.7	3.5
Oct-23	3.0	3.8	3.6
Sep-23	3.1	4.0	3.6
Aug-23	3.4	4.3	3.9
Jul-23	3.4	4.2	3.8
Jun-23	3.3	4.2	3.8
May-23	3.1	3.9	3.4
Apr-23	2.8	3.5	3.1
Mar-23	3.3	4.0	3.6
Feb-23	3.6	4.4	3.9
Jan-23	3.6	4.3	3.9
Dec-22	3.1	3.7	3.3
Nov-22	3.4	3.8	3.4
Oct-22	3.4	3.8	3.4
Sep-22	3.4	3.8	3.3
Aug-22	3.6	4.0	3.8
Jul-22	3.7	4.1	3.8
Jun-22	3.9	4.2	3.8
May-22	3.5	3.6	3.4
Apr-22	3.5	3.5	3.3
Mar-22	3.9	3.8	3.8
Feb-22	4.5	4.3	4.1
Jan-22	4.9	4.7	4.4
Dec-21	4.4	4.1	3.7
Nov-21	4.9	4.4	3.9
Oct-21	5.4	4.7	4.3
Sep-21	5.8	5.0	4.6
Aug-21	6.4	5.5	5.3
Jul-21	7.0	5.8	5.7

Projected Top Ten Fastest Growing Industries in WDA (% Growth 2024-2034)



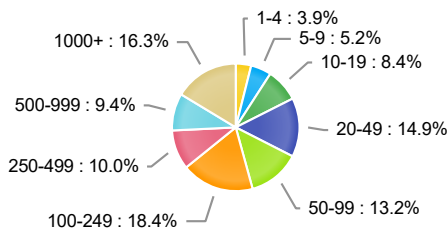
Industry Title	Percent Change
Warehousing and storage	47.5
Office administrative services	37.3
Residential building construction	33
Management, scientific, and technical consulting services	32.6
Other professional, scientific, and technical services	29.6
Lawn and garden equipment and supplies retailers	25.5
Services to buildings and dwellings	23.7
Offices of other health practitioners	22.5
Nonresidential building construction	22
Professional and business services	20.3

Average Weekly Wage (1st Quarter 2026)



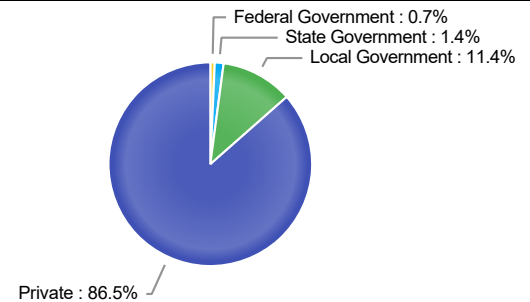
	Q1 2026	Q4 2025	Q1 2025	Quarterly Change	Yearly Change
WDA	\$1,753	\$1,704	\$1,710	\$49	\$43
Texas	\$1,646	\$1,548	\$1,586	\$98	\$60
US	N/A	\$1,569	\$1,592	N/A	N/A

Employment by Size Class (1st Quarter 2026)



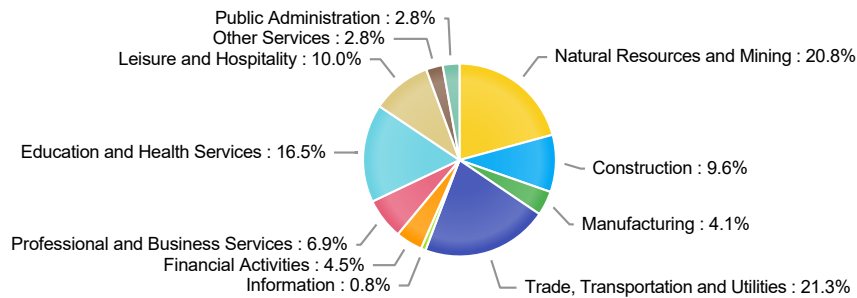
Number of Employees in Firm	Percentage
1-4	3.9%
5-9	5.2%
10-19	8.4%
20-49	14.9%
50-99	13.2%
100-249	18.4%
250-499	10.0%
500-999	9.4%
1000+	16.3%

Employment by Ownership (1st Quarter 2026)



Ownership	Percentage
Federal Government	0.7%
State Government	1.4%
Local Government	11.4%
Private	86.5%

Employment by Industry (1st Quarter 2026)



Industry	Q1 2026 Employment	% of Total	Q4 2025 Employment	% of Total	Q1 2025 Employment	% of Total	Quarterly Change	Yearly Change
Natural Resources and Mining	54,642	20.8%	54,477	20.5%	56,672	21.4%	0.3%	-3.6%
Construction	25,183	9.6%	26,464	9.9%	24,013	9.1%	-4.8%	4.9%
Manufacturing	10,708	4.1%	10,724	4.0%	10,976	4.1%	-0.1%	-2.4%
Trade, Transportation and Utilities	56,000	21.3%	56,993	21.4%	56,241	21.2%	-1.7%	-0.4%
Information	2,035	0.8%	1,996	0.7%	1,875	0.7%	2.0%	8.5%
Financial Activities	11,726	4.5%	11,783	4.4%	11,820	4.5%	-0.5%	-0.8%
Professional and Business Services	18,175	6.9%	18,827	7.1%	18,945	7.1%	-3.5%	-4.1%
Education and Health Services	43,268	16.5%	43,377	16.3%	43,494	16.4%	-0.3%	-0.5%
Leisure and Hospitality	26,351	10.0%	26,784	10.1%	26,250	9.9%	-1.6%	0.4%
Other Services	7,462	2.8%	7,549	2.8%	7,755	2.9%	-1.2%	-3.8%
Public Administration	7,246	2.8%	7,243	2.7%	7,122	2.7%	0.0%	1.7%